



Illinois Department of Revenue
2002 Form IL-1040
Individual Income Tax Return

or for fiscal year
ending ___/___/___

Do not write above this line.

Step 1: Complete your personal information

A Write your Social Security numbers in the order they appear on your federal return.

Grid for Social Security number

Your Social Security number

Grid for spouse's Social Security number

Your spouse's Social Security number

B Place your label or print your personal information below.

Remove

label from the cover and place it here.

Form for personal information: first name, last name, spouse's name, mailing address, city, state, ZIP

C Check the same filing status you checked on your federal return.

Checkboxes for filing status: Single or head of household, Married filing jointly, Married filing separately, Widowed

D Check the box in the barn if at least two-thirds of your federal gross income came from farming.



Step 2: Figure your income

- 1 Write your federal adjusted gross income...
2 Write your federally tax-exempt interest and dividend income...
3 Write any other additions to your income...
4 Add Lines 1 through 3. This is your income.

Step 3: Figure your base income

- 5 Write income received from Social Security benefits...
6 Write the military pay you earned...
7 Write your Illinois Income Tax refund...
8 Write the U.S. Treasury bonds, bills, notes, savings bonds...
9 Write any other subtractions to your income...
10 Add Lines 5 through 9. This is your total subtractions.
11 Subtract Line 10 from Line 4. This is your Illinois base income.

Step 4: Figure your exemption allowance

- 12 a Write the number of exemptions from your federal return.
b If someone else claimed you on their return...
c Check if 65 or older...
d Check if legally blind...
Add Lines a through d. This is your total Illinois exemption allowance.

Step 5: Figure your net income

- 13 Residents only: Subtract Line 12 from Line 11. This is your net income.
14 Nonresidents and part-year residents only: Check the box that applies to you during the year 2002.

Staple W2, W-2-G, and 1099-R forms here. Attach your check.

Step 6: Figure your tax

- 15 Residents:** Write your net income from Line 13. **15** _____
- 16 Residents:** Multiply Line 15 by 3% (.03). Write the result on Line 16. This is your **tax**. **16** _____
- Nonresidents and part-year residents:** Write the tax from Schedule NR, Step 5, Line 53. **16** _____

Step 7: Figure your payments and credits

- Attach** **17** Write the total amount of Illinois Income Tax that was withheld from your pay as shown on your W-2 forms, generally found in Box 17. **17** _____
- W-2's (Attach to front)*
- 18** Write any estimated payments you made with Forms IL-1040-ES and IL-505-I. Include any credit from your 2001 overpayment. **18** _____
- 19** If you paid income tax to another state while an Illinois resident, complete Schedule CR and write the amount from Line 8 of that schedule here. **19** _____
- Schedule CR Other states' returns and required schedules*
- 20** If you paid Illinois Property Tax, complete the PT Worksheet in instructions. Write PT Worksheet Line 3 amount here. **20a** _____
- Write PT Worksheet Line 8 amount here. **20b** _____
- 21** If you paid education expenses, see instructions. Write Schedule ED or ED Worksheet Line 1 amount here. **21a** _____
- Write Schedule ED or ED Worksheet Line 10 amount here. **21b** _____
- Receipt or Schedule ED*
- 22** If you received a federal EIC, complete the EIC Worksheet in instructions. Write EIC Worksheet Line 1 amount here. **22a** _____
- Write EIC Worksheet Line 11 amount here. **22b** _____
- 23** If you completed Illinois Schedule 1299-C, write the amount from Step 4, Line 44. **23** _____
- Schedule 1299-C*
- 24** Add Lines 17, 18, 19, 20b, 21b, 22b, and 23. This is your total payments and credits. **24** _____

Step 8: Figure your overpayment or your tax due

- 25** If Line 24 is greater than Line 16, subtract Line 16 from Line 24. This is your **overpayment**. **25** _____
- 26** If Line 16 is greater than Line 24, subtract Line 24 from Line 16. This is your **tax due**. **26** _____

Step 9: Figure your penalty

- Attach** **27** Write your late-payment penalty for underpayment of estimated tax from Form IL-2210, Line 28. **27** _____
- Form IL-2210*
- Check the box if you annualized your income on Form IL-2210, Step 6, or if you are 65 or older and permanently living in a nursing home.

Step 10: Figure your donations *Any donation will reduce your refund or increase the amount you owe*

- 28** Write the amount you wish to donate to one or more of the following voluntary contribution funds.
- Wildlife Preservation **a** _____ Breast Cancer Research **e** _____
- Child Abuse Prevention **b** _____ Prostate Cancer Research **f** _____
- Alzheimer's Research **c** _____ Multiple Sclerosis **g** _____
- Homeless Assistance **d** _____
- Add Lines **a** through **g**. This is your total voluntary contributions **28** _____
- 29** Add Line 27 and Line 28. This is your total penalty and donations. **29** _____

Step 11: Figure your refund or the amount you owe

- 30** If you have an overpayment on Line 25 and this amount is greater than Line 29, subtract Line 29 from Line 25. **30** _____
- 31** Write the amount from Line 30 that you want applied to your **2003 estimated tax**. **31** _____
- 32** Subtract Line 31 from Line 30. This is your **refund**. **32** _____
- 33** Direct deposit your refund by completing the following information.
- Routing number Type of account Checking Savings
- Account number
- 34** If you have tax due on Line 26, add Lines 26 and 29. **or** If you have an overpayment on Line 25 and this amount is less than Line 29, subtract Line 25 from Line 29. This is the **amount you owe**. **34** _____

Direct Deposit
See instructions

Payment Options
See instructions

Step 12: Sign and date your return

Under penalties of perjury, I state that I have examined this return and, to the best of my knowledge, it is true, correct, and complete.

Your signature _____ Date _____ Daytime phone number _____ Your spouse's signature _____ Date _____

Paid preparer's signature _____ Date _____ Preparer's phone number _____ Preparer's FEIN, SSN, or PTIN _____

If you use a preparer and want a booklet next year, check the box. **If no payment is enclosed, mail to: ILLINOIS DEPARTMENT OF REVENUE SPRINGFIELD IL 62719-0001** **If payment enclosed, mail to: ILLINOIS DEPARTMENT OF REVENUE SPRINGFIELD IL 62726-0001**

